



IMT Holdings Limited
A.C.N. 099 555 290
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Waterloo NSW 2016
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To: ASX Announcements
From: Brett Crowley
Date: 26 July 2004
Re: Release of restricted securities
No of Pages: 1

Pursuant to Listing Rule 3.10A, IMT Holdings Limited advises that 18,171,365 shares and 2,000,000 options will be released from escrow on 16 August 2004.

Please contact Brett Crowley on 02 9698 0622 for further details.

Brett Crowley
Company Secretary