

Link Traders (Aust) Pty Ltd

ABN 40 002 065 849

Suite 405
25 Lime Street
Sydney NSW 2000

Tel: 02 8999 1999 • Fax: 02 8999 1888

29 June 2016

Mr Robert Schuitema
Company Secretary
Phoslock Water Solutions Limited
PO Box 521
St Leonards NSW 1590

Dear Sir

Please find attached the Notice of change of interests of substantial holder – Form 604 – required by the Corporations Act 2001 Section 671B for the holding of Link Traders (Aust) Pty Limited, Link Enterprises International Pty Ltd, Link Enterprises International Pty Ltd <Luca Lavigne>, Lotsa Nominees Pty Ltd and Link Superannuation Fund.

The ASX has already been notified of this change via fax.

Yours sincerely



Laurence Freedman

Form 604

Corporations Act
Section 671B

Notice of change of interests of substantial holder

To **Phoslock Water Solutions Limited**
Suite 403
25 Lime Street
Sydney NSW 2000

ABN 88 099 555 290

1. Details of substantial holder (1)

Link Traders (Aust) Pty Ltd
ABN 40 002 065 849

There was a change in the interests of the substantial holder on **17/6/2016**
The previous notice was given to the company on **20/4/2016**
The previous notice was dated **20/4/2016**

2. Previous and present voting power

The total number of votes attached to all voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous Notice Person's votes | Previous Notice Voting power (5) | Present Notice Person's votes | Present Voting power (5) |
|-----------------------------------|--------------------------------|----------------------------------|-------------------------------|--------------------------|
| Fully Paid Ordinary Shares | 41,310,226 | 15.37% | 68,312,091 | 18.82% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
|----------------|--|----------------------|---|---|-------------------------|

See Annexure A

4. Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---|---|---------------------------------|--------------------------------|----------------|
| Link Traders (Aust) Pty Ltd | Link Traders (Aust) Pty Ltd | Link Traders (Aust) Pty Ltd | Power to vote & dispose | 52,561,435 Ordinary shares | 52,561,435 |
| Link Enterprises International Pty Ltd | Link Enterprises International Pty Ltd | Link Enterprises International Pty Ltd | Power to vote & dispose | 14,155,435 Ordinary shares | 14,155,435 |
| Link Enterprises International Pty Ltd <Luca Lavigne> | Link Enterprises International Pty Ltd <Luca Lavigne> | Link Enterprises International Pty Ltd <Luca Lavigne> | Power to vote & dispose | 103,656 Ordinary shares | 103,656 |
| Lotsa Nominees Pty Ltd | Lotsa Nominees Pty Ltd | Lotsa Nominees Pty Ltd | Power to vote & dispose | 577,065 Ordinary shares | 577,065 |
| Link Superannuation Fund | Link Superannuation Fund | Link Superannuation Fund | Power to vote & dispose | 914,500 Ordinary shares | 914,500 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN / ARSN (if applicable) | Nature of Association |
|-------------------------------------|-----------------------|
|-------------------------------------|-----------------------|

Laurence Stephen Freedman is a Director of Link Traders (Aust) Pty Ltd, Link Enterprises International Pty Ltd and Lotsa Nominees Pty Ltd and also controls Link Superannuation Fund.

6. Addresses

The addresses of persons named in this form are:

| Name | Address |
|--|-------------------------------------|
| Link Traders (Aust) Pty Ltd | Suite 405, 25 Lime St, Sydney, 2000 |
| Link Enterprises International Pty Ltd | Suite 405, 25 Lime St, Sydney, 2000 |
| Link Superannuation Fund | Suite 405, 25 Lime St, Sydney, 2000 |
| Lotsa Nominees Pty Ltd | Suite 405, 25 Lime St, Sydney, 2000 |
| Laurence Stephen Freedman | Suite 405, 25 Lime St, Sydney, 2000 |

Signature

Print name: Laurence S. Freedman

Capacity: Director

Sign here



Date: 29 June 2016

ACQUISITION OF PHOSLOCK WATER SOLUTIONS LTD ORDINARY SHARES

| Name of Relevant Interest | Date of Acquisition | Number of Ordinary Shares Acquired | Consideration (Cash) |
|--|---------------------|------------------------------------|----------------------|
| Link Traders (Aust) Pty Ltd ABN 40 002 065 849 | 20/04/2016 | 39,847,149 | \$15,000.00 |
| Previous shareholding reported on record with ASX | 1/06/2016 | 214,286 | \$500,000.00 |
| Share Purchase Plan | 17/06/2016 | 12,500,000 | |
| Conversion of Conv notes | | 52,561,435 | |
| Link Enterprises International Pty Ltd | | | |
| Previous shareholding reported on record with ASX | 17/06/2016 | 25,000 | \$650,000.00 |
| Conversion of Conv notes | | 14,130,435 | |
| | | 14,155,435 | |
| Link Enterprises International Pty Ltd <Luca LavigneA/C> ACN 007 828 986 | 20/04/2016 | 89,370 | \$1,000.00 |
| Previous shareholding reported on record with ASX | 1/06/2016 | 14,286 | |
| Share Purchase Plan | | 103,656 | |
| Lotisa Nominees Pty Ltd ACN 120 405 183 | 20/04/2016 | 577,065 | |
| Previous shareholding reported on record with ASX | | 577,065 | |
| Link Superannuation Fund ABN 42 146 144 965 | 20/04/2016 | 771,642 | \$10,000.00 |
| Previous shareholding reported on record with ASX | 1/06/2016 | 142,858 | |
| Share Purchase Plan | | 914,500 | |
| Total Holding | | <u>68,312,091</u> | |

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder

Laurence S Freedman

Date: 29 June 2016