

ASX ANNOUNCEMENT

Extension of Maturity of Convertible Notes

Friday 15th November, 2013

Key Points:

- **Convertible Notes maturity extended until 30 June 2014**
- **General Meeting to approve extension of Convertible Notes**

ASX Code: **PHK**
Share Price: **A\$0.06**
52 Week High: **A\$0.065**
52 Week Low: **A\$0.039**
Issued Shares: **239.6m**
Market Cap: **A\$14.4m**

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Phoslock Water Solutions (ASX: PHK) is pleased to advise that it has reached agreement with the Convertible Note holder (1,300 Convertible Notes with a face value of \$1,000) to extend the maturity from 31 December, 2013 to 30 June, 2014 on the same terms as the current Convertible Notes.

As the holder of the Convertible Notes is a related party to the company, shareholder approval will be required. A General Meeting will be held in January, 2014 in Sydney to consider this proposal.

For more information please contact:

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