

15 January 2013

ASX Announcement

Cleansing Notice

Phoslock Water Solutions Limited (**Company**) hereby provides notice to ASX for the purposes of ASIC Class Order 09/425 that it will make offers to eligible shareholders to issue ordinary fully paid shares in the Company under the Share Purchase Plan (**SPP**) announced to ASX on 10 January, 2013.

The Company states that this notice is given in accordance with ASIC Class Order 09/425 and, in particular, paragraph 7(f)(ii) of ASIC Class Order 09/425 which requires that the Company give this notice to ASX within the 24-hour period before the SPP offer is made.

The Company also states that:

1. the Company will issue new shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
2. as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Company:



Robert Schuitema
Company Secretary

For more information contact:

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