

# SHARE PURCHASE PLAN APPLICATION FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCKBROKER OR FINANCIAL ADVISER.

OFFER CLOSSES 7 FEBRUARY 2013

**If you do not wish to purchase any New Shares under the Share Purchase Plan you do not need to take any action.**

Application for  
 New Shares

I/we the above named, being eligible to participate in the 2013 Phoslock Share Purchase Plan, hereby accept and apply for the number of new fully paid ordinary shares in Phoslock Water Solutions Ltd (**New Shares**) mentioned below in accordance with the terms and conditions of the Share Purchase Plan accompanying this form.

Specify amount of  
 Application Monies  
 (maximum \$15,000):

No. of New Shares:

at 4.6 cents per New Share = \$

Payment Details

Mark cheques "Not Negotiable" and make payable to "**Phoslock Water Solutions Ltd**" and posted, along with this completed Application Form, to **PO Box 521, St Leonards, NSW 1590**.

Only cheques or drafts in Australian currency or drawn on an Australian bank will be accepted. **Applications and payments under the Share Purchase Plan may not be withdrawn once they have been received by Phoslock.**

Cheque Details:

DRAWER

CHEQUE  
 NUMBER

BSB AND ACCOUNT NO.

Direct Credit:

**Phoslock Water Solutions Limited**

**BSB: 034 058 Account number: 192 303**

Please include as the reference on the transfer your **Registered Holder Name** shown above and forward this form, with the date of your funds transfer noted, to Phoslock Water Solutions Ltd or fax to (02) 9460 8973.

The Company reserves the right to allot you New Shares calculated by dividing your Application Monies received by the offer price of 4.6 cents per New Share irrespective of whether you return this form.

DATE OF TRANSFER OF FUNDS

Contact details

NAME

PHONE BUS. HOURS

EMAIL ADDRESS

**Please refer to important declaration overleaf**

## Declaration

By lodging this Application Form, and/or paying the Application Monies, the applicant hereby:

- a) accepts Phoslock Water Solutions Ltd's offer under the Share Purchase Plan;
- b) declares that they are eligible to apply for the number of New Shares specified above in accordance with the terms and conditions of the Share Purchase Plan;
- c) agrees to be bound by the constitution of Phoslock Water Solutions Ltd and the terms and conditions of the Share Purchase Plan;
- d) authorises the directors of Phoslock Water Solutions Ltd to complete or amend this Application Form where necessary to correct any errors or omissions. Any decision of the directors as to whether to accept this Application Form, and how to construe, amend or complete it, shall be final; and
- e) certifies and represents that the total of the application price for the following does not exceed \$15,000:
  - i. the New Shares the subject of this Application Form;
  - ii. any other New Shares under the Share Purchase Plan or any fully paid ordinary shares in Phoslock Water Solutions Ltd (**Phoslock Shares**) issued to the applicant under the Share Purchase Plan or any similar arrangement in the 12 months before this application;
  - iii. any other New Shares which the applicant has instructed a custodian to acquire on their behalf under the Share Purchase Plan; and
  - iv. any other Phoslock Shares issued to a custodian under an arrangement similar to the Share Purchase Plan in the 12 months before this application as a result of an instruction given by the applicant to the custodian or another custodian and which resulted in the applicant holding beneficial interests in Phoslock Shares.